**INTEREST RATES MARKET NOTICE**

**Date: 28 September 2022**

**Subject:** New Financial Instrument Listing

**(THE THEKWINI FUND 18 (RF) LIMITED – “TH18D1”)**

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The JSE Limited has granted a listing to **THE THEKWINI FUND 18 (RF) LIMITED** on Interest Rate Market with effect from 30 September 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TH18D1

**Nominal Issued** R55,000,000

**Issue Price** 100%

**Coupon** 9.858% (3 Month JIBAR as at 23 Sept 2022 of 6.458% plus 340bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 August 2057

**Books Close Date** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 30 September 2022

**Date Convention** Following

**Interest Commencement Date** 30 September 2022

**First Interest Payment Date** 21 November 2022

**Call / Step Up Date** 21 August 2027

**ISIN No.** ZAG000190414

**Additional Information** Secured Class D Notes

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TH18D1%20PricingSupplement3009.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TH18D1%20PricingSupplement3009.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Nicholas Gunning The Standard Bank of SA Ltd

Corporate Actions JSE +27 11 520 7000